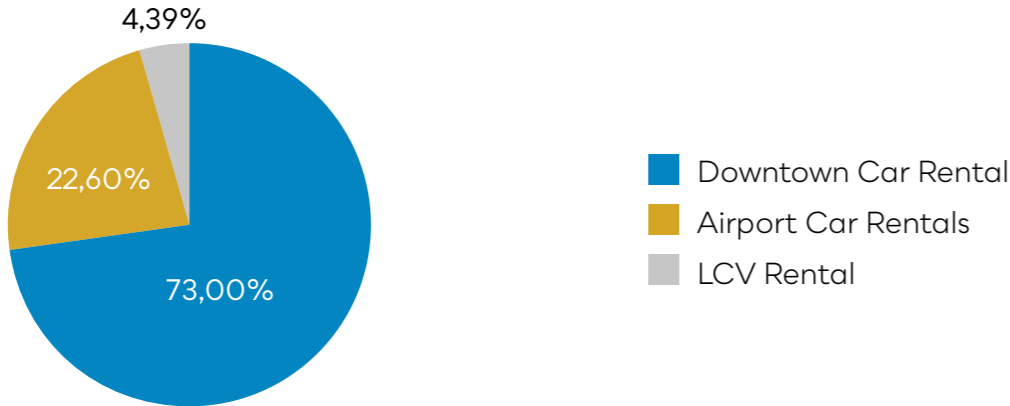


Short term rental – evolution in units

Average number of vehicles in fleet

2017		
Short term rental by Leaseco's	Classic Car rental	Total
5.271	14.937	20.208
+11%	+8%	+9%
2016		
Short term rental by Leaseco's	Classic Car rental	Total
4.766	13.767	18.533

Volume split by activity

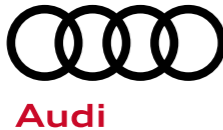


#numbers

Looking at the current numbers, we may say that the Belgian vehicle leasing and rental industry is in great shape. At the same time, our activities are on the verge of big changes and challenges. Risk management has always been our core business, yet evolutions in powertrain demand, European, national and regional legislations require flexible and more advanced solutions. Vehicle lifecycle management will change in the future, bringing new opportunities for the leasing companies. Fleet owners and users require new solutions and

management tools in order to fit their mobility needs. Operational excellence and cost management are critical success factors in order to make these new business cases profitable to our members. We will have to remain best in class in our traditional business management and at the same time be creative in order to respond to changes happening around us... exciting times ahead!

Frank Van Gool, Director General Renta VZW/ASBL
September 2018



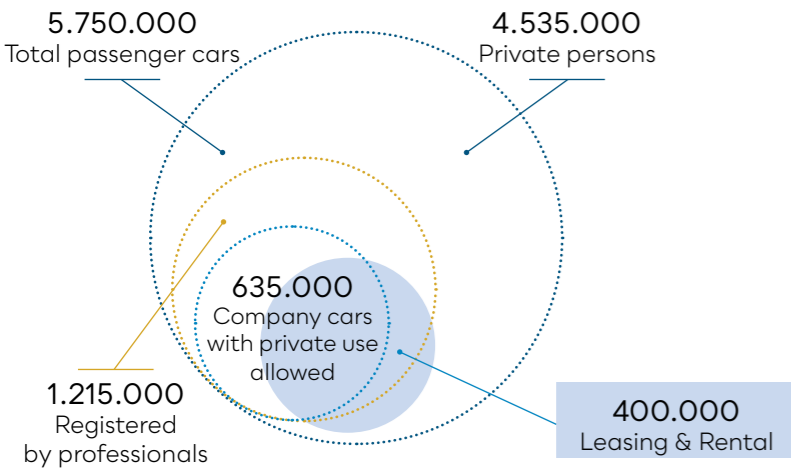
Vehicle Fleet in Belgium

SOURCES: BRUSSELS STUDIES INSTITUTE, FEBIAC, RENTA

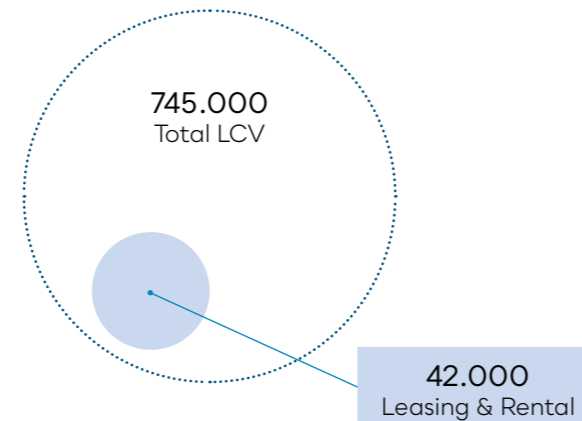
Leasing fleet – evolution in units

SOURCE: RENTA

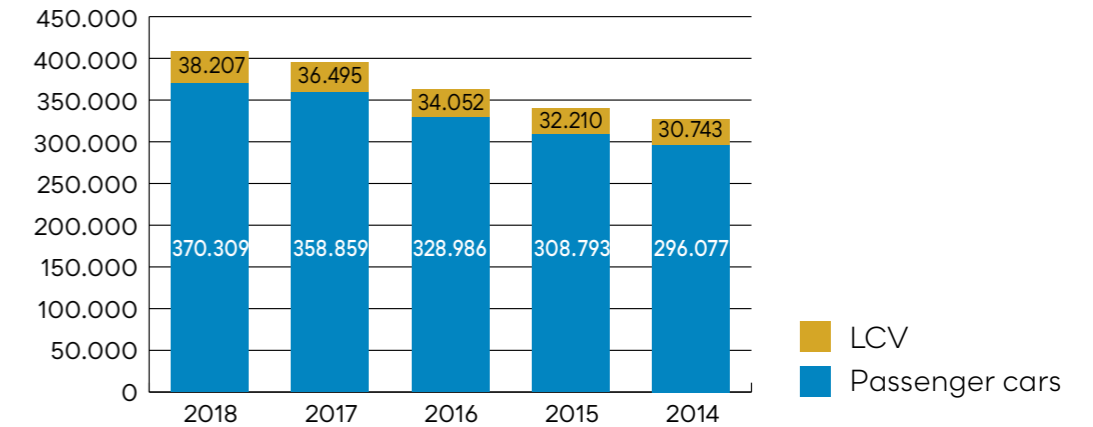
Passenger cars



Light Commercial Vehicles

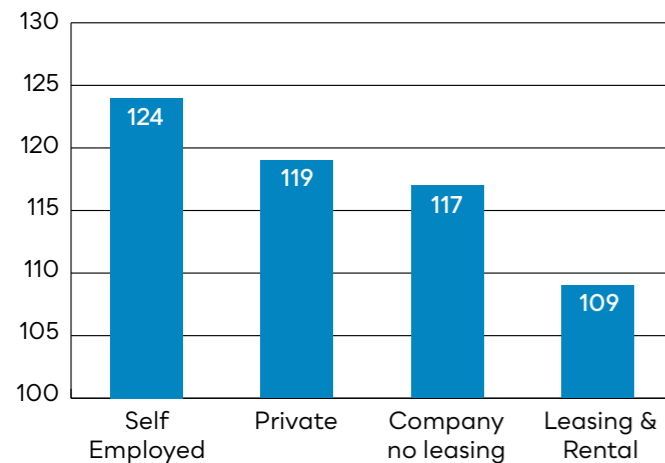


Number of vehicles in fleet



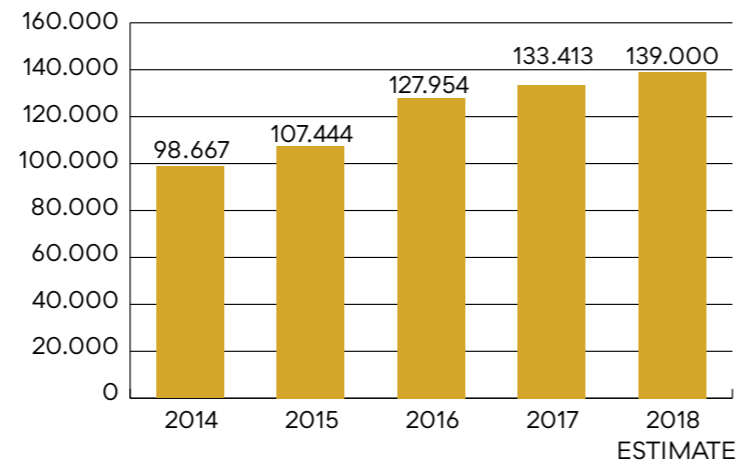
Average CO2 emission of new passenger cars registered in 2017

SOURCE: FEBIAC



Number of new vehicles ordered by leasing companies (excl. Rental companies)

SOURCE: RENTA



Fuel split of new passenger car registrations

SOURCE: FEBIAC

Registrations by Leasing & Car Rental Companies			
	2016	2017	2018
Petrol	17,2%	22,4%	32,2%
Diesel	80,7%	74,7%	63,7%
LPG	0,0%	0,0%	0,0%
Electric	0,2%	0,2%	0,5%
Natural Gas	0,1%	0,1%	0,4%
Hybrid + Petrol	1,7%	2,5%	3,1%
Hybrid + Diesel	0,1%	0,1%	0,1%

Total registrations in Belgium			
	2016	2017	2018
Petrol	44,4%	48,2%	58,1%
Diesel	51,8%	46,3%	36,1%
LPG	0,0%	0,0%	0,0%
Electric	0,4%	0,5%	0,5%
Natural Gas	0,4%	0,5%	0,9%
Hybrid + Petrol	2,9%	4,3%	4,2%
Hybrid + Diesel	0,1%	0,1%	0,2%